KROMANN REUMERT

Thejs Tofting

Partner (Copenhagen)



Thejs Tofting specialises in M&A, venture capital and capital markets.

Thejs has extensive experience as adviser on mergers & acquisitions and strategic partnerships and joint venture arrangements and has over the years assisted a large number of Danish and international corporates and financial sponsors. Notably, he has a strong track record of transactions within the financial sector.

Thejs also offers expert advice to start-ups, scale-ups and investors on financing matters, incentive programmes and exits.

Finally, Thejs serves clients in the field of capital markets transactions, including IPOs, public takeover bids, and capital markets regulation.

Thejs combines strong legal skills with a commercial outlook and efficient process management.

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Practice areas

<u>Capital Markets</u>

<u>Corporate and Foundation</u>

<u>Law</u>

<u>M&A</u>

Industries
Startup & venture

High-profile cases

Theis' recent high-profile transactions include advice to:

- Novo Holdings with respect to its support of the proposed merger between Novozymes and Chr. Hansen valued at DKK 87.1 bn
- Norlys in a sale of a minority shareholding in Norlys' fiber business to a consortium consisting of EDF Invest and PGGM valuing Norlys fiber at more than DKK 25 bn
- Topdanmark in its DKK 2 bn sale of its life insurance and pensions business to Nordea
- Coloplast in its EUR 2.2 bn acquisition of Atos Medical
- Pleo Technologies in its Series C capital raise valuing Pleo at USD 4.7 bn
- FLSmidth in an accelerated bookbuilding raising gross process of approx. DK 1.5 bn
- FLSmidth in its EUR 325 million acquisition of ThyssenKrupp's global mining business
- NTG in its listing on Nasdag Copenhagen
- Nets in its EUR 2.85bn sale of its account-to-account business to Mastercard
- Hellman & Friedman in its DKK 33.1 bn takeover of Nets

Background

Career

- Partner, Kromann Reumert, 2023-
- Director, Kromann Reumert, 2021-2022
- Kromann Reumert, 2011-

Education

- Admitted to practise law, 2016
- Master of Laws (cand. jur.), University of Copenhagen, 2013

Languages

- Danish
- English
- German

Activities

- Former lecturer of the law of obligations at the University of Copenhagen
- Member of the Danish Bar and Law Society
- Member of the Danish Company Law Association