# KROMANN REUMERT

### Mads Reinholdt Sørensen

Partner (Aarhus)



Mads Reinholdt Sørensen advises on M&A, company and foundation law, financial services, compliance, and internal investigations.

Mads advises industrial and institutional enterprises, including listed and financial enterprises, private equity funds, and family offices on domestic and cross-border transactions, investments and commercial contracts, including shareholders' agreements, cooperation agreements and joint venture agreements.

After more than ten years of working intensively with the financial sector, including transactions, independent legal investigations, and comprehensive lawsuits, Mads has gained unrivalled industry insight and expertise, which he benefits from when advising banks, insurance and pension providers, investment companies, and payment institutions.

Mads combines his extensive legal expertise with a commercial perspective and efficient process management.

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Practice areas

<u>Corporate and Foundation</u>

<u>Law</u>

<u>Financial Services</u>

<u>M&A</u>

<u>Outbound Legal</u>

Industries

Defence & Security

The Financial Sector

Real Estate, Construction
and Infrastructure

Energy & Infrastructure

Startup & venture

### High-profile cases

Mads has advised on a wide range of transactions, including:

- Wicotec Kirkebjerg's acquisition of MD Rustfri (2023)
- Sale of Sirenia to Main Capital Partners (2023)
- Sale of Bredal to Erhvervsinvest/Bogballe (2023)
- Sale of Fabrika A/S to Swedish private equity fund MVI (2022)
- Sale of PensoPay A/S to Visma (2022)
- Wicotec Kirkebjerg A/S' acquisition of Jysk CTS A/S (2022)
- Per Aarsleff Holding A/S on the acquisition of Trym Anlegg AS (2022)
- Bonheur ASA on the acquisition of 22.5 % of the shares in NPP Renewables ApS (2022)
- The sale of HelloFlow ApS to Canadian Trulioo (2022)
- GE Renewable Energy's minority investment in COBOD International (2022)
- Stadt Holding's joint venture with Heimstaden for development of a new urban area in Aarhus, "Marienlyst" (2022)
- The formation by Odense Municipality and others of a joint land development company with AP Ejendomme for the transformation of Vollsmose (2022)
- Malouf on its acquisition of UK bedding retailer Soak & Sleep (2022)
- KKR's and Unzer's acquisition of Clearhaus and QuickPay (2021)
- Malouf's acquisition of 55 % of the shares in EverRest (2021)
- Aarsleff's acquisition of 70 % of the shares in Permagreen in Greenland (2021)
- EKKOfonden's sale to Altiden/Ambea of sheltered housing and other special offers (2021)
- Private investment in Aarhus Lufthavn A/S (2019)
- Danica Pension's acquisition of 100 % of the shares in SEB Pension in Denmark (2018)
- Aarsleff's acquisition of 100 % of the shares in Neidhardt Group in Germany (2018)
- Aarsleff's acquisition of 51 % of the shares in Olimb Group in Norway (2017)
- Ørsted's and Siemens' sale of 100 % of the shares in A2SEA to Belgian GeoSea (2017).

## Background

Career:

- Partner, Kromann Reumert, 2018-
- Talent 100, Berlingske Business, 2016
- Right of audience before the Danish High Court, 2013
- Kromann Reumert, 2008-

#### Education:

- Attorney 2011
- Master of Laws (cand. jur.), Aarhus University 2008
- South Texas College of Law, Houston, Texas, 2006

#### Languages:

- English
- The Scandinavian languages

#### Activities:

- Mads is a regular lecturer at the board leadership training programmes arranged by the Danish Financial Sector Training Centre and by the Danish business paper Børsen in cooperation with Copenhagen Business School.
- He teaches frequently at internal and external courses and seminars - particularly in the fields of corporate governance and management liability.
- Member of the Danish Bar and Law Society
- Member of the board of representatives of The Association of Danish Law firms

#### Publications:

- Valg af selskabsform & omstrukturering af selskaber (Choice of corporate form & restructuring of companies), 5th edition (2022)
- "Selskaber aktuelle emner" (Companies Topical Issues). Chapter
   14: "Retsopgøret i den finansielle sektor afsmitning på det almindelige bestyrelsesansvar?" (The legal battle in the financial sector knock-on effect on directors' liability in general) (2013)